



# Additional Investment Form

## MLC Wholesale Inflation Plus portfolios

Before completing this form you should check you have read the latest up to date information for the MLC Wholesale Inflation Plus portfolios (Portfolios), by ensuring you have the current Product Disclosure Statement (PDS), Product Guide or any website updates for the Portfolio(s). A copy of the PDS, Product Guide and any website updates are available free of charge from [www.mlcinvestmenttrust.com.au](http://www.mlcinvestmenttrust.com.au) or from your financial adviser.

### 1. Investor details

Investor number

#### 1A. Investor 1 – Individual / Joint investor 1 / Sole trader / Individual trustee 1

Title

Full given name(s)

Surname

#### 1B. Investor 2 – Joint investor 2 / Individual trustee 2

Title

Full given name(s)

Surname

#### 1C. Companies / Associations / Trusts / Superannuation funds / Partnerships / Government bodies / Registered co-operatives

Name

Account designation

Contact person name\*

Contact person phone

Contact person email

\* Please provide details of the person we should contact regarding this form.

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## 2. Additional investment details – amount and method of payment

**Investment amount** (all investments must be made in Australian dollars)

	Amount (A\$)
MLC Wholesale Inflation Plus – Conservative Portfolio	<input type="text" value="A\$"/>
MLC Wholesale Inflation Plus – Moderate Portfolio	<input type="text" value="A\$"/>
MLC Wholesale Inflation Plus – Assertive Portfolio	<input type="text" value="A\$"/>

### Method of payment

**If investing by cheque** – make your cheque payable to: 'National Nominees Ltd ATF MLC Investments Limited (MLCIT) Application Account' and crossed 'Not Negotiable' and send your Additional Investment Form and cheque to:

National Australia Bank  
Attn: Registry Services  
GPO Box 1406  
Melbourne VIC 3001

**If investing by direct deposit** – fax your forms to:

National Australia Bank  
Attn: Registry Services  
Fax: 1300 365 601

#### AND

Deposit your funds into the administrator's bank account:

- Bank: National Australia Bank Limited
- BSB No: 083 043
- Account No: 85 572 2025
- Account Name: National Nominees Ltd ATF  
MLC Investments Limited (MLCIT) Application Account
- Reference: [Investor's name(s)]

Please note all payments and transactions to the Portfolio(s) are in Australian dollars. Payments from non Australian dollar bank accounts will be subject to currency conversion rates and may incur additional fees. Non Australian resident investors should seek advice from their banking institution.

### 3. Declaration and signatures

By signing this form I/we acknowledge that I/we have read and understood the current and relevant PDS and Product Guide to which this form relates and I/we agree to be bound by the relevant PDS, the Product Guide and the Constitution, each as replaced, supplemented or updated from time to time. I/ We declare that all the details provided on this form are true and correct.

**If this form is signed under a power of attorney, the attorney declares that he /she has not received notice of revocation of that power. A certified copy of the Power of Attorney and FSC individuals identification form (listed under 'Guidance Note No. 24' on FSC website [www.fsc.org.au/standards-guidance/financial-services-council-guidance-notes.aspx](http://www.fsc.org.au/standards-guidance/financial-services-council-guidance-notes.aspx)) for the attorney should be submitted with this form unless MLC Investments Limited has already sighted it.**

Investor 1       Individual trustee 1  
 Attorney 1#       Partner 1  
 Sole director\*       Director 1\*  
 Authorised signatory\*†

Name

Investor 2       Individual trustee 2  
 Attorney 2#       Partner 2  
 Secretary\*       Director 2\*  
 Authorised signatory\*†

Name

Signature

X

Date (DD/MM/YY)

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Signature

X

Date (DD/MM/YY)

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\* For a company this form must be signed by two directors, a director and secretary, the sole director or authorised signatories of the company.

† An **Authorised Signatory List** must have been previously provided by the organisation.

# Attorney's signature(s) must be witnessed below.

#### Signature of witness to Attorney 1

(Witness must be third party, ie not investor or attorney)  
I declare I have witnessed the signature of the named attorney

Witness name

X

Date (DD/MM/YY)

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Address

Street address

Suburb      Postcode      State

#### Signature of witness to Attorney 2

(Witness must be third party, ie not investor or attorney)  
I declare I have witnessed the signature of the named attorney

Witness name

X

Date (DD/MM/YY)

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Address

Street address

Suburb      Postcode      State

Please return your completed form to: National Australia Bank, Attn: Registry Services, GPO Box 1406, Melbourne, VIC 3001, or fax to 1300 365 601. If you have any questions, please contact Registry Services on **1300 761 354**.